

>> FLEX QUICK MODEL REFERENCE GUIDE <<

	Classic	AMP	TAP	Flagships	MPD	Alternatives	Income
Type	ETF	Mutual Funds	ETF	Stocks	Blends	Funds	Funds
Style	Strategic	Strategic	Tactical	Equity	Multi-Asset	Alternative	Income
Riskalyze: 2Os	· Bond · Total Return	Income					Classic Bond
Riskalyze: 3Os	Income + Growth	Total Return	Conservative			Liquid Alt Income	
Riskalyze: 4Os	Conservative	Income + Growth			· Total Return · Conservative · Income + Growth	· GM Conservative · GM Core	
Riskalyze: 5Os	Balanced	Conservative	US High Yield		· Balanced · Custom High Income · Stratactical Conservative	· Global Macro Growth · Liquid Alt Diversified · Liquid Alt Growth	· Custom High Income · Custom High Income and Growth
Riskalyze: 6Os	Growth	· Balanced · Growth			· Growth · Global Growth		
Riskalyze: > 7Os	Aggressive Growth	Aggressive Growth	· 1X · Complete · Global · 2X	· Equity · Dividend · Global · Large Value · International · Small-Cap	· Aggressive Growth · Stratactical Balanced · Stratactical Growth		
Target Min	\$15,000	\$25,000	\$25,000	\$50,000	\$250,000	\$25,000	\$15,000-300,000
Fund Expense Range (bps)	20-30s	50-90s	10-100s	SMA	40-70s	25-80s	20-40s

Excludes additional SMA/UMA fees, investment management fees and Adhesion platform fees, if applicable.